

1 Thomas A. Connop
2 Texas Bar No. 04702500
3 LOCKE LIDDELL & SAPP LLP
4 2200 Ross Avenue, Suite 2200
5 Dallas, TX 75201
6 Telephone: (214) 740-8000
7 Facsimile: (214) 740-8800
8 Email: tconnop@lockeliddell.com

E-filed on 12/6/06.

6 ATTORNEY FOR DESERT CAPITAL REIT, INC.

7
8 **UNITED STATES BANKRUPTCY COURT**
9 **DISTRICT OF NEVADA**

9 In re:
10 USA COMMERCIAL MORTGAGE
11 COMPANY,

Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

12 In re:
13 USA CAPITAL REALTY ADVISORS, LLC,
14 Debtor.

14 In re:
15 US CAPITAL DIVERSIFIED TRUST DEED
16 FUND, LLC,

Debtor.

Chapter 11
Jointly Administered Under
Case No. BK-S-06-10725 LBR

17 In re:
18 USA CAPITAL FIRST TRUST DEED
19 FUND, LLC,

Debtor.

**DESIGNATION OF LOCAL COUNSEL
AND CONSENT THERETO**

20 In re:
21 USA SECURITIES, LLC,

Debtor.

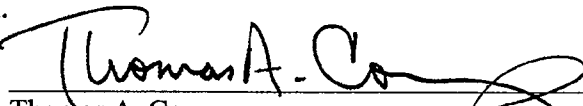
22 **Affects:**

- 23 ☒ All Debtors
24 ☐ USA Commercial Mortgage Company
25 ☐ USA Securities, LLC
26 ☐ USA Capital Realty Advisors, LLC
27 ☐ USA Capital Diversified Trust Deed
28 ☐ Fund, LLC
☐ USA First Trust Deed Fund, LLC

1 The undersigned, attorney of record for Desert Capital REIT, Inc. herein, has submitted
 2 to the court a "Verified Petition for Permission to Practice in this Case Only." Not being
 3 admitted to the bar of this Court, and not maintaining an office in the District of Nevada for the
 4 practice of law, he believes it to be in the best interest of the client(s) to designate Regina M.
 5 McConnell, attorney at law, member of the State Bar of Nevada and previously admitted to
 6 practice before the above-entitled Court, as associate local counsel in this action. The address of
 7 said designated Nevada Counsel is:
 8

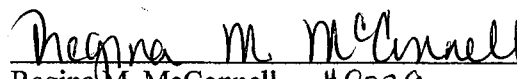
9 Regina M. McConnell, Esq.
 10 Nevada Bar No. 8029
 11 Kravitz, Schnitzer, Sloane, Johnson & Eberhardy, Chtd.
 12 1389 Galleria Drive, Suite 200
 13 Henderson, NV 89014
 14 Telephone: (702) 362-6666
 15 Facsimile: (702) 362-2203

16 By this designation, the undersigned attorney agrees that all documents and other papers
 17 issued out of this Court in the above-entitled case may be served on the designated local counsel
 18 in addition to the undersigned. The time for performing any act under applicable Rule shall run
 19 from the date of service on the local counsel.

20 
 21 Thomas A. Connop
 22 Counsel for Desert Capital REIT, Inc.

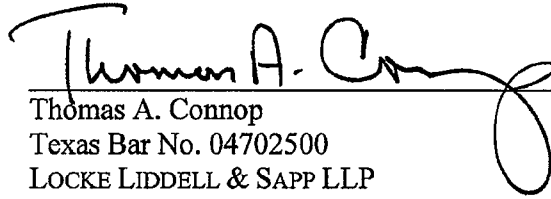
23 CONSENT OF DESIGNATED NEVADA COUNSEL

24 The undersigned hereby consents to serve as associate Nevada counsel in this case, to
 25 promptly forward all documents served to out-of-state counsel, and to otherwise keep such out-
 26 of-state counsel informed as to the status of the case.

27 
 28 Regina M. McConnell #8029
 Designated Nevada Counsel

APPOINTMENT OF DESIGNATED NEVADA COUNSEL

The undersigned party appoints Regina M. McConnell as his Designated Nevada Counsel
in this case.



Thomas A. Connop
Texas Bar No. 04702500
LOCKE LIDDELL & SAPP LLP
2200 Ross Avenue, Suite 2200
Dallas, TX 75201
(214) 740-8000 (telephone)
(214) 740-8800 (telecopy)

ATTORNEYS FOR DESERT CAPITAL REIT,
INC.